Home Business Supplement

If you own a home business, are a consultant or have a rental property, you may need business legal advice and want to add our Home Business Supplement.

The following provides a general overview of what our Home Business Supplement offers. For more specific information, please view the full contract.

Eligibility

- Must have the LegalShield Legal Plan
- Wholly-owned and operated by member or member’s spouse
- No employees other than immediate family members

Services Provided

Advice

Phone consultation on an unlimited number of business topics, even on pre-existing conditions

Legal Document Review (up to 15 pages each)

Up to three business contracts or documents reviewed per month

- Does not include review of documents relating to court proceedings or lawsuits.

Letters and Phone Calls on Your Behalf

- Up to 6 letters/calls per year (one per subject matter)
- Available at the discretion of your Provider Lawyer

Debt Collection Letters on Your Behalf

Up to three initial debt collection letters per month

Specialty Matters and Out-of-State Consultation

- Two thirty minute consultations per year
- Topics include out-of-state business and these specialty areas of law: Employment, Tax, Securities, Intellectual Property, International Law, Import/Export, Antitrust, Immigration
IRS Audit Legal Services

IRS Audit services include Schedule C and E (attached to member’s personal tax return)

Additional Information:

Except where specifically provided, services are intended only for matters arising in the state of the member's primary residence.

25% off additional legal services
You may continue to use your Provider Attorney for legal situations that extend beyond plan coverage. The additional services are 25% off the law firm’s standard hourly rates. Your Provider Attorney will let you know when the 25% discount applies, and go over these fees with you.

This is a general overview of your legal plan coverage for illustration purposes only. The benefits described are not available in all states and Canadian provinces. See a plan contract for complete terms, coverage, amounts, conditions and exclusions.
HOME BUSINESS SUPPLEMENT

The Home Business Supplement is designed to give the Member certain business services in addition to those personal services provided in the Contract. For this Supplement, "Member" refers to the Member or Member’s spouse as defined in the General Provisions of the attached Contract. These Services are intended only for matters arising in the state of the Member's primary residence.

"Home Business" is defined as a non-public entity or income-producing activity which is wholly-owned and operated by the Member and which has no employees other than immediate family members.

The following Services are provided by this Supplement:

A. Telephone Consultation and Legal Research. Telephone consultations on an unlimited number of business topics, including any topics involving the Member and which arises as a result of business matters or Home Business interests. This includes the ownership of the business, corporate entity, or any income-producing property or venture, regardless of the full-time or part-time nature of the business. Additionally, the Provider Attorney may provide up to one hour of legal research concerning the matter if, in the opinion of the Provider Attorney, the legal matter cannot be adequately addressed through a telephone call.

B. Document Review. The Member may submit any business legal document (up to 3 per month) which impacts and/or relates to the Home Business up to 15 pages in length for the Provider Attorney to review. This document review does not include review of a document relating to court proceedings or lawsuits.

C. Letters and Phone Calls. If in the professional opinion of the Provider Attorney, a telephone call or letter would be of further assistance, the Member is entitled to the following: up to 6 letters or calls per year, each on a unique business matter, and with no more than one follow-up letter or call to each if a response is received by a third party.

D. Collection Letters. In addition to the Letters and Phone Calls available above, the Member may have 3 collection letters prepared per month by the Provider Attorney.

E. Specialty Matters and Out-of-State Consultation. Two consultations per year, 30 minutes each, for out-of-state business matters or for matters in these specialty areas of law: Employment, Tax, Securities, Intellectual Property, International Law, Import/Export, Antitrust, Immigration.

LegalShield is the Trade Name of Pre-Paid Legal Services, Inc. and its subsidiary companies:

Pre-Paid Legal Casualty, Inc.
Pre-Paid Legal Services, Inc. of Florida
Legal Service Plans of Virginia, Inc.
Pre-Paid Legal Access, Inc.
F. IRS Audit Services. With this Home Business Supplement, the Member will receive IRS legal services described under the Contract “IRS AUDIT LEGAL SERVICES” for items included on a Schedule C and Schedule E of the applicable personal federal income tax return.

G. Discount. The Member will receive a 25% discount from the Provider Attorney's corporate hourly rate for all other legal work.

GENERAL PROVISIONS & EXCLUSIONS

A. All General Provisions, services, limitations and exclusions of the Contract apply to this Supplement.

B. Because of the uniqueness and professional requirements, matters related to Employment, Tax, Securities, Intellectual Property, International Law, Import/Export, Antitrust and Immigration are excluded except as outlined in E. Specialty Matters and Out-of-State Consultation.

C. The additional Services available through this Home Business Supplement, except for those provided in E. Specialty Matters and Out-of-State Consultation, are limited to the state of the Member's primary residence.